

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 / 12 / 2017					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer SAMSON PAPER HOLDINGS LIMITED					
Date Submitted	2 JANU	ARY 2018			
I. Movements in Authorised	Share Capit	tal			
1. Ordinary Shares					
(1) Stock code : <u>731</u>	Descrip	otion:	ORDINA	RY SHARES	
		No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	1,456,913,987		HK\$0.1	HK\$145,691,398.70
Increase/(decrease)					
Balance at close of the mont	:h	1,456,9	13,987	HK\$0.1	HK\$145,691,398.70
(2) Stock code :	Descrip	otion :			
		No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month				
Increase/(decrease)		_			
Balance at close of the mont	:h				

2. Preference Shares

currency):

Stock code:	N/A Descri	Unlisted of shares	convertible no	on-voting preference
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	143,086,013	HK\$0.10	HK\$14,308,601.30
Increase/(decrea	se)	-		-
Balance at close	of the month	143,086,013	HK\$0.10	HK\$14,308,601.30
3. Other Classes	of Shares			
3. Other Classes Stock code:	of SharesDescri	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. of other	(State	capital
Stock code:	Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,141,075,827		132,064,935	
Increase/ (decrease) during the month	<u> </u>		<u> </u>	
Balance at close of the month	1,141,075,827		132,064,935	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durii	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option	0	0	0	0	0	N/A
scheme	U	U	U	U	U	IN/A
(26/2/2004)						
Ordinary shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares		·	·			
(Note 1)						
		То	tal A. (Ordina	ary shares)		
			(Preferer	nce shares)		
			(0)	ther class)		
Tatal familia naise di di		C		tiloi ciuss)		
Total funds raised dur		from exercise of	l			
options (State current	(y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal clos value precedin	value at Exerc e of during	g the close of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
2.				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
3.				
EGM approval date (if applicable)	(/ /)			
- 				
Class of shares	(/ /)			
(33 11111))))	(Total B. (Ordinary shares) _ reference shares) _ (Other class) _	<u>-</u>

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		monu
1.	outstanding	month	month	month		
1.	_					
	_					
-	_					
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	<u> </u>					
	<u> </u>					
	<u> </u>				·	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(II applicable) (dd/mm/yyyy)	(/ /)					
3.						
<u>J.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
= =	(/ /)					
(dd/111112 yyyy)			Гotal С. (Ordir	nary shares)		
		•	(Profess	ence shares)		-
			(LICICIC	ince snares i		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
(/ /)		
shares (Note 1)		
		•
2		
shares (Note 1)		
Shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

	Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
		_	(Note 1)	()	,	`		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			1	Of Main	Juai	d and GEW listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 15540						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Bo	oard and GEM l	
	Type of Issue				No. of ne shares of is- issued durin month purs- thereto	suer shares of g the issuer which uant may be
			Class of shares issua (Note 1)	able	-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
10.	Other (Please specify)	At price: State currency	Class of shares issua (Note 1) — Issue and allotment	able	-	
	(Tease speeny)	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	
			Total E.	(Ordinary sha (Preference sha (Other c	ares) -	
Т	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A	to E):	(1)	-
					(2)	-
T	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of	A to E):		-

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: LEE YUE KONG, ALBERT
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.