

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mi	<b>m/yyyy)</b> :	31 / 08 / 2012		
To: Hong Kong Exchanges an	nd Clearing	g Limited		
Name of Issuer	SAMSO	N PAPER HOLDIN	GS LIMITED	
Date Submitted	4 Septem	nber 2012		
I. Movements in Authorised S	hare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>731</u>	Descrip	tion: ORDINA	RY SHARES	_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	1,456,913,987	HK\$0.1	HK\$145,691,398.70
Increase/(decrease)		<u>-</u>		<u> </u>
Balance at close of the month		1,456,913,987	HK\$0.1	HK\$145,691,398.70
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

#### 2. Preference Shares

currency):

Stock code:	N/A Descri	Unlisted of shares	convertible no	on-voting preference
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	143,086,013	HK\$0.10	HK\$14,308,601.30
Increase/(decrea	se)	<u> </u>		
Balance at close	of the month	143,086,013	HK\$0.10	HK\$14,308,601.30
3. Other Classes	of Shares			
3. Other Classes Stock code:	of SharesDescri	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. of other	(State	capital
Stock code:	Descri	No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,141,075,827		132,064,935	
Increase/ (decrease) during the month	<u>-</u>			
Balance at close of the month	1,141,075,827		132,064,935	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may	Share Options (under	Share Option S	Schemes of the l	lssuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable							No. of new shares of
Approval date (add/mm/yyyy) and class of shares issuable   Granted   Exercised   Cancelled   Lapsed							
Cold/mm/yyyy) and class of shares   Standble   Granted   Exercised   Cancelled   Lapsed							issued pursuant thereto
(add/mm/yyyy) and class of shares issuable         Granted         Exercised         Cancelled         Lapsed           1. Share option scheme         0         0         0         0         N/A           (26/2 / 2004) Ordinary shares (Note I)         2.			Movement durii	ng the month		thereto	as at close of the mont
Same option   Share option   Scheme   O   O   O   O   O   O   N/A			Ç				
Compared to the second content of the seco							
Share option		Granted	Exercised	Cancelled	Lapsed		
Scheme	1.						
Continuous pares   Continuous	Share option	0	0	0	0	0	NT/A
Ordinary shares	scheme	U	U	U	U	U	N/A
Ordinary shares							
Ordinary shares							
Ordinary shares	(26/2/2004)						
(Note 1)  2.  (// )							
2							
( / / )   shares   (Note 1)	(Ivote 1)						
(	2						
Shares	<u> 2.</u>						
Shares							
Shares							
Shares							
Note 1    3.	( / / )						
(Note 1)  3.  (I / I )   Shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)	shares						
3.  ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)	(11010-1)						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)	3						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)	J						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)	( / / )						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)	shares						
Total A. (Ordinary shares) (Preference shares) (Other class)							
(Preference shares)(Other class)	(1.000 1)		To	tal A (Ording	ary charec)		
(Other class)			10	(Droforor	any situics)		
				(Preierer	ice snares)		
Total funds raised during the month from exercise of					tner class)		
			from exercise of	f			
options (State currency)	options (State currence	ey)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value preceding	value at Exercised of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
<u>.                                    </u>					
EGM approval date (if applicable)	( / / )				
Class of shares	( / / )				
		(Prefer	nary shares) ence shares) (Other class)		_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	, , ,					
	<del></del>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
4	( / / )					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )		T . 10 . 10 . 11	<b>j</b>		
		,	ıotaı C. (Ordii Prefere	nary shares) ence shares)		-
			(101010)	Other class)		<u>-</u>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
( / / )		
shares (Note 1)		
		•
2		
shares (Note 1)		
Shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		· <u> </u>
			Class of shares issuable				
		Sec. 4	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			ŀ	or Main I	Board	d and GEM listed:	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1300 01 15540						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main	Boar	d and GEM listed	issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Ordinary solution (Ordinary solution)	hare	s) <u>-</u>	<u> </u>
Т	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to	ь E):	(	1)	
					(	2)	
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A	to E):		-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
Submitted by: LEE YUE KONG, ALBERT						
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)						

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.