

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31 / 1 / 2013 |
|------------------------------------|---------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | SAMSON PAPER HOLDINGS LIMITED |
|----------------|-------------------------------|
| Date Submitted | 5 February 2013 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>731</u> Descrip | otion : ORDINA | ARY SHARES | |
| | No. of ordinary shares | | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,456,913,987 | HK\$0.1 | HK\$145,691,398.70 |
| Increase/(decrease) | | | |
| Balance at close of the month | 1,456,913,987 | HK\$0.1 | HK\$145,691,398.70 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descri | | | ption : | Unlisted of shares | convertible no | on-voting preference |
|--------------------------------|----------------|-------|---------|--------------------|----------------------------------|---|
| | | | - | preference ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | e of preceding | month | 143,0 |)86,013 | HK\$0.10 | HK\$14,308,601.30 |
| Increase/(decrea | ase) | | | | | |
| Balance at close | e of the month | | 143,0 |)86,013 | HK\$0.10 | HK\$14,308,601.30 |

3. Other Classes of Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State* HK\$160,000,000 *currency*) :

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No. of preference | No. of other classes |
|--|---------------|-----------|-------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,141,075,827 | | 132,064,935 | |
| Increase/ (decrease) during the month | <u> </u> | | | |
| Balance at close of the month | 1,141,075,827 | | 132,064,935 | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option S | Schemes of the J | (ssuer) | | | |
|--|----------------|------------------|----------------|--------------|--|---|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | Oranicu | LACICISCU | Calicolicu | Lapseu | | |
| Share option | _ | _ | _ | | _ | |
| scheme | 0 | 0 | 0 | 0 | 0 | N/A |
| | | | | | | |
| | | | | | | |
| (26/2/2004) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| · · | | | | | | |
| 2. | | | | | | |
| | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
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| · | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | . <u> </u> | , | | |
| (Note 1) | | _ | | | | |
| | | To | tal A. (Ordina | ary shares) | | |
| l | | | (Preferen | nce shares) | | |
| | | | | Other class) | | |
| Total funds raised dur | | from exercise of | f | | | |
| options (State currenc | :y) | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|---|--|
| 1. | | | | | |
| <pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre> | | | | | |
| <u>2.</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | | |

| | | 1.1.1 | | For Main Board | rd and GEM listed issuers | | |
|---|---------|--|----------------------------------|------------------------------------|--|--|--|
| Convertibles (i.e. Convertible in | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Fotal C. (Ordin | nary shares) | | - | |
| | | | (Prefere | ence shares) Other class) | | - | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| 2 | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| | | |

| Type of Issue Class of shares issuable | e issuer which | No. of new shares of issuer issued during the month pursuant thereto | | | ∠apital | <u>issued Share C</u> | ner Movements in | |
|---|----------------|--|---------|--|----------|-----------------------|------------------|----|
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (///) | monui | | | | | | Type of Issue | |
| 1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (Note 1) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (dd/mm/yyyy) 3. Placing At price : State currency Base and allotment (Note 1) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: < | | | | | | | | |
| 2. Open offer At price : State currency Class of shares issuable (Note 1) | | | (/ /) | | State | At price : | Rights issue | 1. |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | | | (/ /) | Dom upprovur duto. | | | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Class of shares issuable (/ /) 3. Placing At price : State (/ / /) Issue and allotment date : (/ /) Glass of shares issuable (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ / /) EGM approval date: (/ /) (/ / mm/yyyy) EGM approval date: (/ /) (/ / mm/yyyy) EGM approval date: (/ /) (/ / mm/yyyy) EGM approval date: (/ /) (/ / mm/yyyy) EGM approval date: (/ /) (/ / mm/yyyy) EGM approval date: (/ /) (/ / /) EGM approval date: (/ /) (/ / /) EGM approval date: (/ /) (/ / /) EGM approval date: (/ /) (/ / /) EGM approval date: (/ /) | | | | | | | | |
| 2. Open offer At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Glass of shares issuable (// /) (/ /) Glass of shares issuable (// /) EGM approval date: (// mm/yyyy) EGM approval date: (// mm/yyyy) EGM approval date: (// mm/yyyy) EGM approval date: (// /) EGM approval date: (// mm/yyyy) EGM approval date: (// mm/yyy | | | (/ /) | | State | . | | 2 |
| 3. Placing At price : State currency $ \begin{array}{c} Class of shares issuable \\ (Note 1) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: (///) \\ (dd/mm/yyyy) \\ \hline \end{array} $ $ \begin{array}{c} Class of shares issuable \\ (Note 1) \\ Issue and allotment \\ (///) \\ \hline \end{array} $ | | | | date : (dd/mm/yyyy) | currency | At price : | Open offer | 2. |
| 3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (///) (dd/mm/yyyy) (///) Class of shares issuable (Note 1) (///) Issue and allotment (///) (///) | _ | | (/ /) | Boni uppio nui duto. | | | | |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable Class of shares issuable (/ /) Image: state | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) | | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / _) | | | (/ /) | | State | At price : | Placing | 3. |
| 4 Bonus issue (Note 1) 4 Bonus issue (/ /) | | | (/ /) | Doni uppiovai date. | | | | |
| 4 Bonus issue (Note 1) 4 Bonus issue (/ /) | | | | | | | | |
| 4 Bonus issue | | | | | | | | |
| date : (dd/mm/yyyy) | | | (/ /) | Issue and allotment date : (dd/mm/yyyy) | | | Bonus issue | 4. |
| EGM approval date: (/ /) (dd/mm/yyyy) | | | (/ /) | EGM approval date: (dd/mm/yyyy) | | | | |
| | | | | | | | | |

Other Movements in Issued Share Capital

| | Type of Issue | F | <u>'or Main</u> | Boai | rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|---|--|-----------------|------|---|----------------------|
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Class of shares | | | | |
| 6. | Repurchase of shares | repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

| | | | | For Main Board and GEM listed issuers | | | |
|-----|---------------------------|------------------|--|--|--|---|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| | | | Class of shares issuable (Note 1) | e | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | e | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | | |
| | | | Total E. (P | (Ordinary share Preference share (Other clas | s) - | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - | | | |
|--|-----|---|--|--|--|
| | (2) | - | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

Submitted by: <u>LEE YUE KONG, ALBERT</u>

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.