

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30 / 4 / 2013 |
|------------------------------------|---------------|
|                                    |               |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | SAMSON PAPER HOLDINGS LIMITED |
|----------------|-------------------------------|
| Date Submitted | 3 May 2013                    |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>731</u> Descrip | otion : ORDINA         | ARY SHARES                       |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 1,456,913,987          | HK\$0.1                          | HK\$145,691,398.70                              |
| Increase/(decrease)                 |                        | -                                |   |
| Balance at close of the month       | 1,456,913,987          | HK\$0.1                          | HK\$145,691,398.70                              |
| (2) Stock code :Descrip             | otion :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        | -                                |   |
| Balance at close of the month       |                        |                                  |   |

## 2. Preference Shares

| Stock code :     | N/A            | Descri | ption : | Unlisted c<br>shares | convertible no                   | on-voting preference                            |
|------------------|----------------|--------|---------|----------------------|----------------------------------|---|
|                  |                |        | -       | oreference<br>ares   | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | e of preceding | month  | 143,0   | )86,013              | HK\$0.10                         | HK\$14,308,601.30                               |
| Increase/(decrea | ase)           |        |         |                      |                                  |   |
| Balance at close | e of the month | l      | 143,0   | 086,013              | HK\$0.10                         | HK\$14,308,601.30                               |

## 3. Other Classes of Shares

| Stock code :Descri                  | iption :                       |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State* HK\$160,000,000 *currency*) :

## II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No. of preference | No. of other classes |
|--|---------------|------------|-------------------|----------------------|
|  | (1)           | (2)        | shares            | of shares            |
| Balance at close of<br>preceding month<br>Increase/ (decrease)<br>during the month | 1,141,075,827 |            | 132,064,935       |                      |
| Balance at close of the month  | 1,141,075,827 |            | 132,064,935       |                      |

III. Details of Movements in Issued Share Capital

| Share Options (under                                   | Share Option S | Schemes of the I | ssuer)       |             |  |  |
|--|----------------|------------------|--------------|-------------|--|--|
| Particulars of share<br>option scheme<br>including EGM |                |                  |              |             | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
| approval date  | ]              | Movement durir   | ng the month |             | thereto  | as at close of the month   |
| (dd/mm/yyyy) and -                                     |                |                  |              |             |  |  |
| class of shares<br>issuable                            | Granted        | Exercised        | Cancelled    | Lapsed      |  |  |
| 1.   | Grance         | Exercised        | Cancented    | Lapseu      |  |  |
| Share option<br>scheme                                 | 0              | 0                | 0            | 0           | 0  | N/A  |
|  |                |                  |              |             |  |  |
| (26/2/2004)<br>Ordinary shares                         |                |                  |              |             |  |  |
| (Note 1)   |                |                  |              |             |  |  |
| 2.   |                |                  |              |             |  |  |
|  |                |                  |              |             |  |  |
| ( / / )<br>shares                                      |                |                  |              |             |  |  |
| (Note 1)   |                |                  |              |             |  |  |
| 3.   |                |                  |              |             |  |  |
|  |                |                  |              |             |  |  |
| ( / / )  |                |                  |              |             |  |  |
| shares (Note 1)  |                |                  |              |             |  |  |
| (Note 1)   |                | Tot              | (Preferen    | nce shares) |  |  |
|  |                |                  |              | ther class) |  |  |
| Total funds raised dur options (State currenc          |                | from exercise of | :<br>        |             |  |  |
|  |                |                  |              |             |  |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month    | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|---|--|
| 1.  |   |                                  |  |   |  |
| <pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre> |   |                                  |  |   |  |
| <u>2.</u>   |   |                                  |  |   |  |
|   |   |                                  |  |   |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date                          |   |                                  |  |   |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |  |   |  |
| 3.  |   |                                  |  |   |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |   |                                  |  |   |  |
| EGM approval date (if applicable)   | ( / / )   |                                  |  |   |  |
| 4.  |   |                                  |  |   |  |
| Class of shares issuable ( <i>Note 1</i> )  |   |                                  |  |   |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |  |   |  |
|   | Total   | (Prefere                         | nary shares)<br>ence shares)<br>Other class) |   |  |

|   |         | 1.1.1                                    |                                  | For Main Board                     | rd and GEM listed issuers  |  |  |
|---|---------|--|----------------------------------|------------------------------------|--|--|--|
| Convertibles (i.e. Convertible in   |         | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| 1.  |         |  |                                  |                                    |  |  |  |
|   |         |  |                                  |                                    |  |  |  |
|   |         |  |                                  |                                    |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |         | ·  |                                  |                                    |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2.                                   | ( / / ) |  |                                  |                                    |  |  |  |
|   |         |  |                                  |                                    |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |         |  |                                  |                                    |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.                                    | ( / / ) |  |                                  |                                    |  |  |  |
| Stock code (if listed)  |         |  |                                  |                                    |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                           |         |  |                                  |                                    |  |  |  |
| (if applicable)   | ( / / ) |  |                                  |                                    |  |  |  |
| Stock code (if listed)  |         |  |                                  |                                    |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                           |         |  |                                  |                                    |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / ) |  | Fotal C. (Ordin                  | nary shares)                       |  |  |  |
|   |         |  | (Prefere                         | ence shares)<br>Other class)       |  | -  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 2   |   |  |
|   |   |  |
|   |   |  |
| Shares (Note 1)   |   |  |
| 3   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  |   |  |
| (Preference shares)   |   |  |
| (Other class)   |   |  |
|   |   |  |

| Type of Issue       mon         1. Rights issue       At price : State currency       Class of shares issuable (////)  |                 | n Issued Share Capital       |                                    |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|--|-----------------|------------------------------|------------------------------------|-------|---|--|---|
| 1. Rights issue       At price: State currency       Issue and allotment date: (dd/mm/yyy)       (///)         2. Open offer       At price: State currency       Class of shares issuable (///)   | Type of Issue   |                              |                                    |       |   |  | month   |
| 1. Ngins issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 2. Open offer       At price : State       Issue and allotment $(///)$ 3. Placing       At price : State       Class of shares issuable  |                 |                              |                                    |       |   |  |   |
| (dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/$ | 1. Rights issue | At price : State<br>currency |                                    | ( / / | ) |  |   |
| 2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $( / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable  |                 |                              |                                    | ( / / | ) |  |   |
| 2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $( / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable  |                 |                              |                                    |       |   |  |   |
| 2. Open onel       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)  |                 |                              |                                    |       |   |  |   |
| 3. Placing       At price : State currency       Issue and allotment (///)         Gass of shares issuable       (///)         Bonus issue       Class of shares issuable (///)         Class of shares issuable       (///)         Class of shares issuable       (///)         Class of shares issuable       (///)         Class of shares issuable       (///)         Class of shares issuable       (///)         Gass of shares issuable       (///)         Class of shares issuable       (///)         Gass of shares issuable       (///)         Gass of shares issuable       (///)         Gass of shares issuable       (///)         EGM approval date:       (///)         EGM approval date:       (///)  | 2. Open offer   | At price : State             |                                    | ( / / | ) |  |   |
| 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable       Issue and allotment $(///)$ Image: State currency       Image: State currency       Image: State currency         EGM approval date: $(///)$ Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State cur  |                 |                              | EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) |  |   |
| 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $( / / )$ Class of shares issuable       Issue and allotment $( / / )$ Image: State currency       Image: State currency       Image: State currency         EGM approval date: $( / / )$ Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       <  |                 |                              |                                    |       |   |  |   |
| <ul> <li>3. Placing At price : currency date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Class of shares issuable</li></ul>   |                 |                              |                                    |       |   |  |   |
| A. Bonus issue       Class of shares issuable  | 3. Placing      | At price : State             |                                    | ( / / | ) |  |   |
| 4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: ( / / )         EGM approval date:       ( / / )  |                 |                              |                                    | ( / / | ) |  |   |
| 4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: ( / / )         EGM approval date:       ( / / )  |                 |                              |                                    |       |   |  |   |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )  |                 |                              |                                    |       |   |  |   |
| EStri upprovar dato.   | 4. Bonus issue  |                              |                                    | ( / / | ) |  |   |
|  |                 |                              |                                    | ( / / | ) |  |   |
|  |                 |                              |                                    |       |   |  |   |

Other Movements in Issued Share Capital

|    | Type of Issue                                 |  |       | 200 | rd and GEM listed<br>No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new shares of |
|----|---|--|-------|-----|---|----------------------|
|    |   | Class of shares issuable ( <i>Note 1</i> )           |       |     |   |                      |
| 5. | Scrip dividend At price : State<br>currency   | Issue and allotment<br>date : (dd/mm/yyyy)           | ( / / | )   |   |                      |
|    |   | EGM approval date:<br>(dd/mm/yyyy)                   | ( / / | )   |   |                      |
|    |   | Class of shares                                      |       |     |   |                      |
| 6. | Repurchase of shares                          | repurchased ( <i>Note 1</i> )<br>Cancellation date : | ( / / | )   |   |                      |
|    | shares  | (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)   | ( / / | )   |   |                      |
|    |   |  |       |     |   |                      |
|    |   | Class of shares redeemed ( <i>Note 1</i> )           |       |     |   |                      |
| 7. | Redemption of shares                          | Redemption date :<br>(dd/mm/yyyy)                    | ( / / | )   |   |                      |
|    |   | EGM approval date:<br>(dd/mm/yyyy)                   | ( / / | )   |   |                      |
|    |   |  |       |     |   |                      |
|    |   | Class of shares issuable (Note 1)                    |       |     |   |                      |
| 8. | Consideration issue At price : State currency | Issue and allotment<br>date : (dd/mm/yyyy)           | ( / / | )   |   |                      |
|    |   | EGM approval date:<br>(dd/mm/yyyy)                   | ( / / | )   |   |                      |
|    |   |  |       |     |   |                      |

|     |                           |                  |  | For Main Board and GEM listed issuers              |  |   |  |
|-----|---------------------------|------------------|--|--|--|---|--|
|     | Type of Issue             |                  |  |  | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
|     |                           |                  | Class of shares issuable (Note 1)          | e  |  |   |  |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |  |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |  |   |  |
|     |                           |                  |  |  |  |   |  |
|     |                           |                  | Class of shares issuable (Note 1)          | e  |  |   |  |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |  |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |  |   |  |
|     |                           |                  | Total E. (P                                | (Ordinary share<br>Preference share<br>(Other clas | s) -   | · · · · · · · · · · · · · · · · · · ·   |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | - |  |  |  |
|--|-----|---|--|--|--|
|  | (2) | - |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | -   |   |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | -   |   |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |   |  |  |  |

Remarks (if any):

Submitted by: <u>LEE YUE KONG, ALBERT</u>

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.