

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28 / 2 / 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SAMSON PAPER HOLDINGS LIMITED
Date Submitted	3 Mar 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>731</u> Description : <u>ORDINARY SHARES</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,456,913,987	HK\$0.1	HK\$145,691,398.70					
Increase/(decrease)								
Balance at close of the month	1,456,913,987	HK\$0.1	HK\$145,691,398.70					
(2) Stock code :Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

## 2. Preference Shares

Stock code :	N/A	Descri	ption :	Unlisted convertible non-voting preference shares				
			-	oreference ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close	e of preceding	month	143,0	)86,013	HK\$0.10	HK\$14,308,601.30		
Increase/(decrea	ase)							
Balance at close	e of the month	l	143,0	086,013	HK\$0.10	HK\$14,308,601.30		

## 3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$160,000,000 *currency*) :

## II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month Increase/ (decrease) during the month	1,141,075,827		132,064,935			
Balance at close of the month	1,141,075,827		132,064,935			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	]	Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Grance	Exercised	Cancented	Lapseu		
Share option scheme	0	0	0	0	0	N/A
(26/2/2004) Ordinary shares						
(Note 1)						
2.						
( / / ) shares						
(Note 1)						
3.						
( / / )						
shares (Note 1)						
(Note 1)		Tot	(Preferen	nce shares)		
				ther class)		
Total funds raised dur options (State currenc		from exercise of	: 			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre>					
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
4.					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

		1.1.1		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
(if applicable)	( / / )						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)			
			(Prefere	ence shares) Other class)		-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
Shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue       mon         1. Rights issue       At price : State currency       Class of shares issuable (////)		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue       At price: State currency       Issue and allotment date: (dd/mm/yyy)       (///)         2. Open offer       At price: State currency       Class of shares issuable (///)	Type of Issue						month
1. Ngins issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 2. Open offer       At price : State       Issue and allotment $(///)$ 3. Placing       At price : State       Class of shares issuable							
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/$	1. Rights issue	At price : State currency		( / /	)		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $( / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable				( / /	)		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $( / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable							
2. Open onel       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)							
3. Placing       At price : State currency       Issue and allotment (///)         Gass of shares issuable       (///)         Bonus issue       Class of shares issuable (///)         Class of shares issuable       (///)         Class of shares issuable       (///)         Class of shares issuable       (///)         Class of shares issuable       (///)         Class of shares issuable       (///)         Gass of shares issuable       (///)         EGM approval date:       (///)         EGM approval date:       (///)	2. Open offer	At price : State		( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable       Issue and allotment $(///)$ Image: State currency       Image: State currency       Image: State currency         EGM approval date: $(///)$ Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State cur			EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $( / / )$ Class of shares issuable       Issue and allotment $( / / )$ Image: State currency       Image: State currency       Image: State currency         EGM approval date: $( / / )$ Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       <							
<ul> <li>3. Placing At price : currency date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Class of shares issuable</li></ul>							
A. Bonus issue       Class of shares issuable	3. Placing	At price : State		( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: ( / / )         EGM approval date:       ( / / )				( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: ( / / )         EGM approval date:       ( / / )							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )							
EStri upprovar dato.	4. Bonus issue			( / /	)		
				( / /	)		

Other Movements in Issued Share Capital

	Type of Issue			200	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares				
6.	Repurchase of shares	repurchased ( <i>Note 1</i> ) Cancellation date :	( / /	)		
	shares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main Boar	d and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (P	(Ordinary share Preference share (Other clas	s) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>LEE YUE KONG, ALBERT</u>

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.