

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/3/2014

| To: Hong Kong Exchanges and Clearing Limited | | | | |
|--|------------------------|----------------------------------|---|--|
| Name of Issuer SAMSO Date Submitted 1 Apr 2 | ON PAPER HOLDIN | GS LIMITED | | |
| I. Movements in Authorised Share Cap | ital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code: 731 Descri | iption: ORDINA | RY SHARES | _ | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 1,456,913,987 | HK\$0.1 | HK\$145,691,398.70 | |
| Increase/(decrease) | | | | |
| Balance at close of the month | 1,456,913,987 | HK\$0.1 | HK\$145,691,398.70 | |
| (2) Stock code :Descri | iption: | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

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| , | Pro | TATA | നമ | \n | ares |
| 4. | 110 | 1010 | \mathbf{n} | .) 1 1 1 | arco |

| | ares | | Unlisted o | convertible no | on-voting preference |
|-----------------------------------|--------------------|------------|-----------------------|----------------------------------|---|
| Stock code: | N/A De | scription: | shares | | |
| | | - | preference nares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding month | n 143,0 | 086,013 | HK\$0.10 | HK\$14,308,601.30 |
| Increase/(decrea | se) | | | | - |
| Balance at close | of the month | 143,0 | 086,013 | HK\$0.10 | HK\$14,308,601.30 |
| 3. Other Classes | of Shares | | | | |
| Stock code: | De | scription: | | | |
| | | | of other of shares | Par value (State currency) | Authorised share capital (State currency) |
| | of preceding month | 1 | | | |
| Balance at close | or preceding monu | | | | |
| Balance at close Increase/(decrea | | | | | |

currency):

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No. of preference | No. of other classes |
|--|---------------|------------|-------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,141,075,827 | | 132,064,935 | |
| Increase/ (decrease) during the month | | | _ | |
| Balance at close of the month | 1,141,075,827 | | 132,064,935 | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option S | Schemes of the I | ssuer) | | | |
|---|----------------|------------------|---------------|-------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date |] | Movement durir | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | 8 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| Share option | 0 | 0 | 0 | 0 | 0 | N/A |
| scheme | U | U | U | U | U | IN/A |
| | | | | | | |
| | | | | | | |
| (26/2/2004) | | | | | | |
| Ordinary shares | | | | | | |
| $\frac{\text{Ordinary shares}}{(Note 1)}$ | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| , | | Tot | al A. (Ordina | ry shares) | | |
| | | 10 | Profeser | ice shares) | | |
| | | | | | | |
| | | | | ther class) | | |
| Total funds raised dur | | from exercise of | | | | |
| options (State currenc | y) | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value preceding n | f during the | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------------|--------------|------------------------------|---|--|
| 1. | | | | | |
| | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| 3. | - | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| (/ /) | · | | - | | _ |
| Stock code (if listed) Class of shares | (/ /) | | | | |
| (dd/iiiii/yyyy) | (/ /) | Total B. (Or | dinary shares)erence shares) | | <u>-</u> |

| Class and description | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|------------------------------|----------------------|------------------------|--|--|
| Class and description 1. | outstanding | month | month | month | | |
| 1. | <u> </u> | | | | | |
| - | | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | <u></u> | | | | | |
| | <u></u> | | | | | |
| Stock and (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/IIIII/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | _ |
| | | | (| Other class) | | _ |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | - | |
| shares (Note 1) | | |
| Total D. (Outinem shares) | | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | • |
| | | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | · <u> </u> |
| | | | Class of shares issuable | | | | |
| | | Charles | (Note 1) | (/ / |) | | |
| 2. | Open offer | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | | 1 | Of Main | Doar | d and GEM listed | |
|----|----------------------|-------------------------------|---|---------|------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1900 01 15540 | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | | For Main l | Boar | d and GEM listed | issuers |
|-----|---------------------------|--------------------------------|---|---------------------------------------|-------|--|--|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer whice may be issued pursuant thereto as a close of the month |
| | | | Class of shares issuabl (Note 1) | e | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuabl (Note 1) | e | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (Ordinary s Preference s (Other | share | s) - | |
| | | | | | | | |
| To | otal increase / (decre | ease) in ordinary shares durin | ng the month (i.e. Total of A to |) E): | (| 1) | |
| | | | | | (| 2) | |
| To | otal increase / (decre | ease) in preference shares dur | ring the month (i.e. Total of A | to E): | | - | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|---|
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| |
| Submitted by: <u>LEE YUE KONG, ALBERT</u> |
| Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.