

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2018

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|--|----------------------------------|---|--|--|
| | SAMSON PAPER HOLDINGS LIMITED 1 NOVEMBER 2018 | | | | |
| I. Movements in Authorised Share Capi | tal | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 731 Descri | ption: ORDINA | RY SHARES | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 1,456,913,987 | HK\$0.1 | HK\$145,691,398.70 | | |
| Increase/(decrease) | <u> </u> | | | | |
| Balance at close of the month | 1,456,913,987 | HK\$0.1 | HK\$145,691,398.70 | | |
| (2) Stock code :Descri | ption : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

currency):

| Stock code: | N/A Descri | Unlisted of shares | convertible no | on-voting preference |
|------------------------------|--------------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding month | 143,086,013 | HK\$0.10 | HK\$14,308,601.30 |
| Increase/(decrea | se) | - | | - |
| Balance at close | of the month | 143,086,013 | HK\$0.10 | HK\$14,308,601.30 |
| | | | | |
| 3. Other Classes | of Shares | | | |
| 3. Other Classes Stock code: | of SharesDescri | ption : | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: | | No. of other | (State | capital |
| Stock code: | Descri | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No. of preference | No. of other classes |
|--|---------------|-----------|-------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,141,075,827 | | 132,064,935 | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 1,141,075,827 | | 132,064,935 | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| option scheme issuer issued during issuer which may | Share Options (under | Share Option S | Schemes of the l | Issuer) | | | |
|--|------------------------|----------------|------------------|---------------|-------------|---------|-------------------------|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable | | | | | | | No. of new shares of |
| Approval date Movement during the month Class of shares Issuable Granted Exercised Cancelled Lapsed | | | | | | | |
| Cold/mm/yyyy) and class of shares Granted Exercised Cancelled Lapsed | | | | | | | issued pursuant thereto |
| Class of shares Sisuable Granted Exercised Cancelled Lapsed | | | Movement durii | ng the month | | thereto | as at close of the mont |
| Sanate Granted Exercised Cancelled Lapsed | | | | | | • | |
| Comparison Com | | | | | | | |
| Share option Scheme | | Granted | Exercised | Cancelled | Lapsed | | |
| Scheme | 1. | | | | | | |
| Continuous pares Continuous | Share option | 0 | 0 | 0 | 0 | 0 | NT/A |
| Ordinary shares | scheme | U | U | U | U | U | N/A |
| Ordinary shares | | | | | | | |
| Ordinary shares | | | | | | | |
| Ordinary shares | (26/2/2004) | | | | | | |
| (Note 1) 2. (//) shares (Note 1) 3. (//) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) | | | | | | | |
| 2 | | | | | | | |
| | (Ivote 1) | | | | | | |
| (/ /) shares (Note 1) | 2 | | | | | | |
| shares (Note 1) 3. (///) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) | <u> 2.</u> | | | | | | |
| shares (Note 1) 3. (///) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) | | | | | | | |
| shares (Note 1) 3. (///) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) | | | | | | | |
| shares (Note 1) 3. (///) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) | | | | | | | |
| Note 1 3. | (/ /) | | | | | | |
| Note 1 | shares | | | | | | |
| 3 | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) | (11010-1) | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) | 3 | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) | J | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) | (/ /) | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) | shares | | | | | | |
| Total A. (Ordinary shares) (Preference shares) (Other class) | | _ | | | | | |
| (Preference shares) (Other class) | (11016 1) | | Т. | tal A (Ordina | ary charac) | | |
| (Other class) | | | 10 | (Doef | ary snares) | | |
| | | | | (Preferer | ice snares) | | |
| Total funds raised during the month from exercise of | | | | (O | ther class) | | |
| | Total funds raised dur | ring the month | from exercise of | f | | | |
| options (State currency) | | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|-------------|-------------------------------------|---|--|
| 1. | - | | | | |
| | - | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | - | | | |
| 2. | - | | | | |
| | · · | | | | _ |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | - - - | | | |
| | - | | | | |
| EGM approval date (if applicable) | | - | | | |
| | (/ /) | - | | | |
| 4. | - | | | | |
| | · | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | - | | | |
| | Tota | al B. (Ordi | nary shares) | | _ |
| | | (Prefer | ence shares) | | _ |
| | | (| Other class) | | _ |

| Convertibles (i.e. Convertible in | Currency of | Amount at close | Converted | Amount at | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--|--------------|-----------------|-----------------|--------------|--|---|
| Character 1 december 2 and | amount | of preceding | during the | close of the | | month |
| Class and description | outstanding | month | month | month | | |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | , , , , | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | - | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| | | | | | | |
| 4. | <u> </u> | | | | | |
| - | | | | | | |
| | | | | | | |
| Stools and (if 1:-t1) | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| | , | | Гotal С. (Ordii | nary shares) | | _ |
| | | | (Prefere | ence shares) | | |
| | | | (| Other class) | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| 3 | | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| (Other class) | | |

| | Type of Issue | Issued Share Capital | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-----|-----|---|--|---|
| | | | Class of shares issuable | | | | | |
| | | _ | (Note 1) | () | , | ` | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |

For Main Board and GEM listed issuers

| | | | <u>l</u> | for Main I | 30ai | d and GEM listed | |
|----|----------------------|-----------------------------|---|------------|------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares | | | | |
| | | | redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | | For Main | Board | d and GEM listed | |
|-----|------------------------|--------------------------------|---|--|--------|--|--|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer whice may be issued pursuant thereto as a close of the month |
| | | | Class of shares issua (Note 1) | ıble | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issua (Note 1) | ıble | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | _ |
| | | | Total E. | (Ordinary s (Preference s (Other | shares | s) <u> </u> | |
| | | | | | | | |
| Т | otal increase / (decre | ease) in ordinary shares durir | ng the month (i.e. Total of A | to E): | (| 1) - | |
| | | | | | (2 | 2) - | |
| Т | otal increase / (decre | ease) in preference shares du | ring the month (i.e. Total of | A to E): | | _ | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| |
| |
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| |
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| |
| |
| |
| |
| |
| Submitted by: LEE YUE KONG, ALBERT |
| Title: <u>COMPANY SECRETARY</u> |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.