

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	SAMSON PAPER HOLDINGS LIMITED 1 APRIL 2018					
I. Movements in Authorised Share Cap	pital					
1. Ordinary Shares						
(1) Stock code : <u>731</u> Descri	ription: ORDINA	RY SHARES				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,456,913,987	HK\$0.1	HK\$145,691,398.70			
Increase/(decrease)						
Balance at close of the month	1,456,913,987	HK\$0.1	HK\$145,691,398.70			
(2) Stock code :Desc	ription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31 / 03 / 2018

2. Preference Shares

currency):

	ares		Unlisted o	convertible no	on-voting preference
Stock code:	N/A	Description:	shares		on voting preference
		•	preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth 143,0	086,013	HK\$0.10	HK\$14,308,601.30
Increase/(decrea	se)		-		
Balance at close	of the month	143,0	086,013	HK\$0.10	HK\$14,308,601.30
3. Other Classes	of Shares				
Stock code:		Description:			
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth			
	se)				
Increase/(decrea					

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,141,075,827		132,064,935	
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,141,075,827		132,064,935	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under	Share Option S	Schemes of the I	ssuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share					No. of new shares of	No. of new shares of
Approval date (dd/mn/yyyy) and class of shares issuable							
Content Cont							
Content Cont			Movement durii	ng the month		thereto	as at close of the month
Share option Shar						•	
1. Share option							
Share option		Granted	Exercised	Cancelled	Lapsed		
Scheme	1.						
Continuous pares Continuous pares	Share option	0	0	0	0	0	NT/A
	scheme	U	U	U	U	U	N/A
Ordinary shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
Ordinary shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
Ordinary shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class)	(26/2/2004)						
(Note I) 2. (/ /) shares (Note I) 3. (/ / /) shares (Note I) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
2							
(/ /) shares (Note 1) 3	(Ivole 1)						
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	2						
shares (Note 1) 3. (I / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	<u> 2.</u>						
shares (Note 1) 3. (I / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
shares (Note 1) 3. (I / I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
shares (Note 1) 3. (I / I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
Note 1) 3.	(/ /)						
Note 1) 3.	shares						
3. (// /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of				-			-
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	(1,0001)						
Total funds raised during the month from exercise of	3						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	J						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	(/ /)						
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	(Note 1)	_					
(Preference shares) (Other class) Total funds raised during the month from exercise of	,		To	tal A. (Ordina	ary shares)		
(Other class) Total funds raised during the month from exercise of			10	(Profesor	ce charac)		
Total funds raised during the month from exercise of				(1 1616161	thom oleans		
					mer class)		
options (State currency)			from exercise of	f			
<u> </u>	options (State currence	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Non nominal		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
EGM approval date (if applicable)	(/ /					
Class of shares	(/ /					
	•	Total	(Prefere	nary shares) ence shares) Other class)		<u>-</u>

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	, , ,					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
4	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T . 10 . 10 . 11	j		
		,	ıotaı C. (Ordii Prefere	nary shares) ence shares)		-
			(101010)	Other class)		<u>-</u>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
(/ /)		
shares (Note 1)		
		•
2		
shares (Note 1)		
Shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

	Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
		_	(Note 1)	()	,	`		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
			EGM approval date: (dd/mm/yyyy)	(,	/ /)		

For Main Board and GEM listed issuers

_			1	or main i	Joan	d and OLIVI fisted	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Bo	oard and GEM li	
	Type of Issue				No. of new shares of iss issued during month pursu thereto	uer shares of the issuer which
			Class of shares issua (Note 1)	able	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
ì			EGM approval date: (dd/mm/yyyy)	(/ /)	
10.	Other	At price : State currency	Class of shares issua (Note 1) — Issue and allotment	able	-	
	(Please specify)	At price currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	
			Total E.	(Ordinary sha (Preference sha (Other c	ares) -	
T	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A	to E):	(1)	-
					(2)	-
T	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of	A to E):		-

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: LEE YUE KONG, ALBERT
Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.